Basic Life & AD&D, LTD and Voluntary Life & AD&D

Interface Requirements Specification

# Bates White

# Contact Information

## Customer Contact

|  |  |  |
| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| Kim Paulhardt |  | [kimberley.paulhardt@bateswhite.com](mailto:kimberley.paulhardt@bateswhite.com) |

## Integration Contact

|  |  |  |
| --- | --- | --- |
| **Name** | **Tel** | **Email** |
| Lea King |  | lking@tekpartners.com |

# Customer Confirmation

General

1. **Vendor Name:**UNUM
2. **Confirm Group or Plan Number:**

910170 and 910171

1. **Will you have employees that are active in multiple component companies?**

☒ No ☐ Yes

1. **Are there any Employee Types, Pay Groups, Org Levels, etc. that need to be excluded?**

☒ No ☐ Yes

If Yes, please list field and values to exclude or include *(whichever is a shorter list)*:

Groups to exclude – eecemptype = TES

1. **Which Employees would you like to include on this export?**☐ Employees Active on Applicable Deduction Code

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1. **When did you start coverage with this provider:**01/01/2021
2. **Confirm the applicable UltiPro Deduction Codes for each that apply:**

**UltiPro Deduction Code**

|  |  |
| --- | --- |
| **deddedcode** | **dedlongdesc** |
| ADDCH | Voluntary AD&D Child |
| ADDEE | Voluntary AD&D Employee |
| ADDL1 | LEV1 - AD&D for Senior Management |
| ADDL2 | LEV2 - AD&D for Junior Management |
| ADDL3 | LEV3 - AD&D for Senior Non-Management |
| ADDL4 | LEV4 - AD&D for Junior Non-Management |
| ADDSP | Voluntary AD&D Spouse |
| ADP | AD&D Equity Partner |
| LIFE1 | LEV1 - GTL for Senior Management |
| LIFEC | Voluntary Life Child |
| LIFEE | Voluntary Life Employee |
| LIFES | Voluntary Life Spouse |
| LIFL2 | LEV2 - GTL for Junior Management |
| LIFL3 | LEV3 - GTL for Senior Non-Management |
| LIFL4 | LEV4 - GTL for Junior Non-Management |
| LTDA | LTD Non-Management |
| LTDEP | LTD for Equity Partners |
| LTDMG | LTD Management |

# Mapping/Notes to Developer

File format – csv

Headers required

Changes only

Term logic – pass once and drop off since it is a changes only file